



Stock and Security Donation Form

Gifts of appreciated stock or other securities can have benefits for the donor as well as the receiving charity. CancerLINC is able to accept most donations of negotiable stocks and securities, however we ask that you contact us prior to the donation to ensure we are able to accept the type of security you plan to give.

Please complete and/or provide this form to your financial advisor/broker in order to make a gift of negotiable stock or securities to CancerLINC.

Name (as shown on your account): _____

Address: _____

Phone: _____ Email: _____

Brokerage Name: _____

Account #: _____

I wish to donate the following security(s) to CancerLINC:

Security Name: _____ Symbol: _____ Shares: _____

Security Name: _____ Symbol: _____ Shares: _____

Security Name: _____ Symbol: _____ Shares: _____

Special instructions: _____

Transfer to:

Fidelity Investments

DTC #: 0226

Account #: 638065372 (CancerLINC, aka Legal Information Network For Cancer)

Authorized Agent/Advisor:

Charles Atwill, CFP

Atwill Financial Consulting Group, LLC

Toll-Free: 888.300.2517

Direct: 804.672.0040

catwill@afcgllc.com

Contact with questions regarding CancerLINC:

Julianne Duval

Executive Director

Office: 804-562-0371

julianne.duvall@cancerlinc.org

Please provide us with a copy of this form when you make your gift.